

Surplus Plan for 2025-2026

***Please make a copy of this template and save with your school name

School:	Bruce T Lindley
Principal:	Sandra Lynch
Date:	Friday, August 28, 2026

Allowable Surplus	(Student Enrolment x \$30)
Student Enrolment:	322 Enrolment as of October 31st, 2025
Limit for 2024-2025 School Year Carry Forward:	\$30
Total Allowable Surplus:	\$9,660 (B)

Carryforward	
School Generated Balance as at 07/31	\$32,539 (must match "Ledger Balance at 07/31/2026" on Report 11K for July 2026* month end)
	<i>*For retiring/moving principals, please complete as at MAY 31, 2026</i>

**School Council Balance as at 07/31	\$0 (must match "Ledger Balance at 07/31/2026" on Report 11K for July 2026* month end)
--------------------------------------	--

***Only include a separate council balance if council holds a seperate bank account*

Total Carryforward:	\$32,539 (A)
----------------------------	---------------------

Difference	\$22,879 (A)-(B) (initiatives listed below most total this amount or more)
-------------------	---

Plan for Carryforward:

Initiative	Cost	Expected Completion Date	Additional Fundraising Required
HFFT Student Nutrition Program balance rollover	\$2,949	December 2026	ongoing
In School Presentations for 26/27 (Jungle Sport, etc.)	\$6,350	May 2027	ongoing
School Musical production	\$1,500	April 2027	No
Technology & capital expenses	\$10,960	December 2026	ongoing
Classroom & Library enhancements for student engagement	\$1,120	December 2026	ongoing
TOTAL	\$22,879		